

Royal Cushion Vinyl Products Limited
 CIN NO: L24110MH1983PLC031395
 "Shlok" 60 – CD,
 Govt. Industrial Estate, Charkop,
 Kandivali (W), Mumbai – 400 067
 Tel: + 91 28603514, 16
 Website: www.rcvp.in
 Email: lcalho83@gmail.com

COVERING LETTER FOR SEEKING IN-PRINCIPLE APPROVAL
(In terms of Regulation 28(1) of SEBI Listing Obligations and Disclosure Requirements, Regulations 2015)

October 3, 2023

The Chief General Manager
 Listing Operation,
 BSE Limited,
 20th Floor, P.J.Towers,
 Dalal Street,
 Mumbai – 400 001.

Dear Sir,

Subject: Application for "In-principle approval" for issue and allotment of up to **2,52,71,250 (Two Crores Fifty Two Lakhs Seventy One Thousand Two Fifty)** fully paid-up equity shares to be issued on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

In terms of Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we hereby seek your "In-principle approval" prior to issue and allotment of up to 2,52,71,250 (Two Crores Fifty Two Lakhs Seventy One Thousand Two Fifty) fully paid-up equity shares to certain promoters and members of the promoter group and other than promoters on a preferential basis in accordance with provisions specified under Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

- The brief particulars of the proposed preferential issue are given as **Annexure I**.
- The particulars of other issues (in sequential order) in respect of which approvals are pending with the Exchange are given hereunder:

As on the date of this application, there is not approval pending with the Stock Exchange, however, kindly note the below:

Type of Issue (e.g. Amalgamation/ Arrangement, Preferential, Bonus, Rights, etc.)	Size of Issue	Date of Allotment (if applicable)	Stage of Approval Pending (Tick any one which is applicable)
Scheme of arrangement in the nature of merger of Royal Spinwell and Developer Private Limited with Royal Cushion Vinyl Products Limited and their respective shareholders and creditors.	Non-convertible redeemable preference shares amounting to INR. 8,49,95,920/- (Indian Rupees Eight Crores Forty Nine Lakhs Ninety Five Thousand Nine Hundred Twenty Only).	Not applicable, since the scheme is still awaiting approval from Hon'ble National Company Law Tribunal, Mumbai.	In-principle approval received. No further approval is applicable/pending as of now.



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	Fully paid-up equity shares amounting to INR. 4,11,71,600/- (Indian Four Crores Eleven Lakhs Seventy One Thousand Six Hundred Only).		
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3. Details of processing fee remitted are given hereunder:

Processing Fee (including GST)	INR. 3,54,000/-
TDS, if any	INR. 30,000/-
Net amount remitted after TDS	INR. 3,24,000/-
UTR No./Cheque/Demand Draft No.	Invoice No.: 2023092941205714 Ref. No.: T500089926776
Dated	September 29, 2023
Drawn on	N.A.

4. In case of any queries / clarifications the under-mentioned official may be contacted:

Contact Details	
Name & Designation of Contact Person	Mrs. Deepti Parekh Company Secretary and Compliance Officer
Telephone Nos. (landline & mobile)	Mobile No.: 96 647 288 64 Landline: 022 2860 3514
Email – id	Email IDs: deepti.shcth@natroyalgroup.com Copy to: lcgalho83@gmail.com

5. Details of PAN/ DIN of the company/directors/promoters/promoter group/ compliance officers:

- i) Details of PAN of the company:

Sr. No.	Name of the company	PAN of the company
1.	Royal Cushion Vinyl Products Limited	AAACR5308P

- ii) Details of the PAN of the promoters, entities belonging to promoter group, Directors and Compliance Officer:



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Sr. No.	Name of the entities	Category (Promoter/Promoter group/ Director/ Compliance officer)	PAN of the person	DIN - only in case of Directors
1.	Mahesh Shah	Managing Director and Promoter	AIWPS1737L	00054351
2.	Jayesh Motasha	Director and Promoter	AADPM6897Q	00054236
3.	Avani Pandit	Director	AMIPP1596Q	08386003
4.	Harsha Shah	Director	AQMPS2453F	08386011
5.	Anuradha Jhaveri	Promoter Group	AHVPJ3233E	N.A.
6.	Anuradha Motasha	Promoter Group	AHVPJ3233E	N.A.
7.	Arvind Motasha	Promoter	AABPM7935R	N.A.
8.	Bhavana Motasha	Promoter Group	AAOPM2488E	N.A.
9.	Deepak Motasha	Promoter	AACPM6040Q	N.A.
10.	Dipti Motasha	Promoter Group	AAOPM2490C	N.A.
11.	Hansa Motasha	Promoter Group	AFAPM1132L	N.A.
12.	Rohini Shah	Promoter Group	AFOPM8537M	N.A.
13.	Jayshree Shah	Promoter	ABEPS9578E	N.A.
14.	Vinod Shah	Promoter	AAGPS4899H	N.A.
15.	Meena Shah	Promoter	ABIPS9160L	N.A.
16.	Mukesh Motasha	Promoter	AACPM3116H	N.A.
17.	Suvrat Shah	Promoter Group	AADPS0343K	N.A.
18.	Sweta Motasha	Promoter Group	AHWPM7777P	N.A.
19.	Varun Motasha	Promoter Group	AADPM5501F	N.A.
20.	Bhaktavatsala Trading & Consultancy Services LLP	Promoter Group	AAOFB9775H	N.A.
21.	Trilokatma Trading & Consultancy Services LLP	Promoter Group	AAKFT0999B	N.A.
22.	Lokswami Trading & Consultancy Services LLP	Promoter Group	AAFFL7310P	N.A.
23.	Sahishnu Trading & Consultancy Services LLP	Promoter Group	ACUFS2468N	N.A.
24.	Sugosh Trading & Consultancy Services LLP	Promoter Group	ACUFS2455D	N.A.
25.	Shreedaha Trading & Consultancy Services LLP	Promoter Group	ACUFS2470C	N.A.
26.	Vishvamurti Trading & Consultancy Services LLP	Promoter Group	AAMFV5816D	N.A.



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27.	Trilokesh Trading & Consultancy Services LLP (Formerly known as Trilokesh Trading & Consultancy Services Private Limited)	Promoter Group	AAACT2820N (Former PAN AAKFT0994N)	N.A.
28.	Sumukh Trading & Consultancy Services LLP	Promoter Group	ACUFS2407B	N.A.
29.	Shreeshaha Trading & Consultancy Services LLP	Promoter Group	AAACS7393H	N.A.
30.	Suhruda Trading & Consultancy Services LLP	Promoter Group	AAECS9500L	N.A.
31.	Lapada (Mauritius) Limited	Promoter Group	Not available	N.A.
32.	Deepti Parekh	Company Secretary	BQPPS0497D	N.A.

- iii) Name of the Stock Exchanges where the equity shares of the issuer are listed: BSE Limited, main board.

I / We hereby confirm that the information provided in the application and enclosures is true and correct.

Thanking you,

Yours faithfully,

MAHESH
KANTILAL
SHAH

Digitally signed by MAHESH
KANTILAL SHAH
DN: cn=MAHESH KANTILAL
SHAH, o=RCVP, email=MAHESH@RCVP.LTD,
Reason: I am the author of this
document
Date: 2023.10.03 10:00:00+05:30

Mahesh Shah, *Managing Director*

(DIN: 00054351)

October 3, 2023



Enclosure: As stated above.